

# LETTER OF INTENT

To: \_\_\_\_\_

**Sender Information:**

Full Name / Company: \_\_\_\_\_

Address: \_\_\_\_\_

Phone/Email: \_\_\_\_\_

**Recipient Information:**

Full Name / Company: \_\_\_\_\_

Address: \_\_\_\_\_

Phone/Email: \_\_\_\_\_

**Subject:**

Letter of Intent to enter into a binding agreement to purchase and sell the asset(s) described below under the terms specified herein.

**Asset Information:**

Description of Asset(s): \_\_\_\_\_

Quantity: \_\_\_\_\_ Condition: \_\_\_\_\_

**Purchase Terms:**

Purchase Price: \_\_\_\_\_ AUD

Payment Method: \_\_\_\_\_

Deposit (if any): \_\_\_\_\_ AUD

Balance Payment Terms: \_\_\_\_\_

**Due Diligence:**

Buyer shall have the right to conduct all necessary due diligence investigations, inspections, and reviews of the asset(s) within a specified period prior to execution of the definitive agreement. Seller agrees to provide access to pertinent information and reasonable cooperation.

**Confidentiality:**

Both parties agree to keep all information relating to this Letter of Intent and ensuing negotiations strictly confidential, except as required by law or as mutually agreed in writing.

**Binding Effect:**

This Letter of Intent is intended as a preliminary expression of mutual intent and does not constitute a binding agreement, except with respect to provisions herein expressly stated as binding, including confidentiality and governing

law.

**Governing Law:**

This Letter of Intent shall be governed by and construed in accordance with the laws of Australia and the parties submit to the exclusive jurisdiction of Australian courts.

**Expiration:**

This Letter of Intent shall expire if not executed by both parties within the timeframe agreed upon or otherwise within a reasonable period, whichever occurs first.

**Miscellaneous:**

This Letter of Intent contains the entire understanding of the parties with respect to the subject matter and supersedes all prior discussions and agreements. Amendments must be in writing signed by both parties.

**SENDER'S SIGNATURE**

**RECIPIENT'S SIGNATURE**

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

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